

**ENTERED**

February 08, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|   |                                 |   |
|---|---------------------------------|---|
| <b>In re:</b><br><br><b>CORE SCIENTIFIC, INC., et al.,</b><br><br><b>Debtors.<sup>1</sup></b> | §<br>§<br>§<br>§<br>§<br>§<br>§ | <b>Chapter 11</b><br><br><b>Case No. 22-90341 (DRJ)</b><br><br><b>(Jointly Administered)</b><br><br><b>(Docket No. 286)</b> |
|---|---------------------------------|---|

**ORDER AUTHORIZING  
RETENTION AND EMPLOYMENT OF  
WEIL, GOTSHAL AND MANGES LLP AS ATTORNEYS  
FOR DEBTORS EFFECTIVE AS OF PETITION DATE**

Upon the application, dated January 15, 2023 (the “**Application**”),<sup>2</sup> of Core Scientific, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order pursuant to sections 327(a), 328(a), 329, and 504 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Bankruptcy Local Rules 2014-1 and 2016-1 (i) authorizing the Debtors to retain and employ Weil as attorneys for the Debtors, effective as of the Petition Date and (ii) granting related relief, all as more fully set forth in the Application; and upon consideration of the Schrock Declaration and the DuChene Retention Declaration; and this Court being satisfied, based on the representations made in the Application and Schrock Declaration, that Weil is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code,

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such term in the Application.

and as required under section 327(a) of the Bankruptcy Code, and that Weil represents no interest adverse to the Debtors' estates with respect to the matters upon which it is engaged; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Application; and all objections, if any, to the Application having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and it appearing that the relief requested in the Application is necessary for the Debtors' reorganization and in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT**

1. The Debtors are authorized, but not directed, pursuant to sections 327(a), 328(a), 329, and 504 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Bankruptcy Local Rules 2014-1 and 2016-1, to employ and retain Weil as their attorneys in these chapter 11 cases from the Petition Date under a general retainer in accordance with Weil's normal hourly rates and disbursement policies, all as contemplated by the Application, as modified by this Order.
2. Weil is authorized to render the following professional services:
  - a. take all necessary action to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the

negotiation of disputes in which the Debtors are involved and the preparation of objections to claims filed against the Debtors' estates;

- b. prepare on behalf of the Debtors, as debtors in possession, all necessary motions, applications, answers, orders, reports and other papers in connection with the administration of the Debtors' estates;
- c. take all necessary actions in connection with any chapter 11 plan and related disclosure statement and all related documents, and such further actions as may be required in connection with the administration of the Debtors' estates;
- d. if necessary, take all appropriate actions in connection with the sale of any or all of the Debtors' assets pursuant to section 363 of the Bankruptcy Code, or otherwise;
- e. perform all other necessary legal services in connection with the prosecution of these chapter 11 cases; *provided, however*, that to the extent Weil determines that such services fall outside of the scope of services historically or generally performed by Weil as lead debtors' counsel in a bankruptcy case, Weil will file a supplemental declaration.

3. Weil shall be compensated in accordance with, and will file interim and final fee applications for allowance of its compensation and expenses and shall be subject to, sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, the Fee Guidelines and any other applicable procedures and orders of the Court. For billing purposes, Weil shall keep its time in one tenth (1/10) hour increments in accordance with the Fee Guidelines. Weil also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Fee Guidelines, both in connection with the Application and any interim and final fee applications to be filed by Weil in these chapter 11 cases. All billing records filed in support of fee applications will use an open and searchable LEDES or other electronic data format and will use the U.S. Trustee's standard project categories.

4. Weil shall be reimbursed for reasonable and necessary expenses as provided by the Fee Guidelines.

5. Weil shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

6. Weil is authorized to apply the remaining amount of the Fee Advance to satisfy the payment of court approved postpetition fees and expenses; *provided, however*, that Weil is authorized without further order of the Court to reserve and apply amounts from the Fee Advance that would otherwise be applied toward payment of postpetition fees and expenses as necessary and appropriate to compensate and reimburse Weil for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

7. Weil shall provide seven (7) days' notice to the Debtors, the U.S. Trustee, and the attorneys for any statutory committee appointed in these chapter 11 cases of any increase in Weil's hourly rates as set forth in the Schrock Declaration. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

8. Notwithstanding anything to the contrary in the Application or the Declarations attached to the Application, Weil shall not be entitled to reimbursement for fees and expenses in connection with any objection to its fees, without further order of the Court.

9. Weil shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Weil to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

10. To the extent the Application, the Schrock Declaration, or the DuChene Retention Declaration are inconsistent with this Order, the terms of this Order shall govern.

11. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

12. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**Signed: February 08, 2023.**

  
\_\_\_\_\_  
DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court  
Southern District of Texas

In re:  
Core Scientific, Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 22-90341-drj  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Feb 08, 2023

User: ADIuser  
Form ID: pdf002

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The following symbols are used throughout this certificate:

**Symbol                      Definition**

+                      Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 10, 2023:**

| Recip ID | Recipient Name and Address   |
|----------|--|
| db       | + American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251  |
| db       | + American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251  |
| db       | + Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + RADAR LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| db       | + Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251   |
| aty      | + Matthew Ray Brooks, Troutman Pepper Hamilton Sanders LLP, 875 Third Avenue, New York, NY 10022-6225  |
| cr       | + AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540              |
| intp     | + Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306 |
| intp     | + Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009                             |
| cr       | + Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790   |
| cr       | + GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024  |
| cr       | + GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024  |
| cr       | + GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024   |
| cr       | + GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024  |
| cr       | + GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024  |
| cr       | + J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221                           |
| cr       | + Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889                   |
| intp     | + McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468      |
| cr       | + NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES 33408-2657   |
| cr       | + Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657   |
| cr       | + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932                      |
| cr       | + Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748   |
| intp     | + U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803                     |
| cr       | + c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119 |

TOTAL: 30

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address               | Date/Time            | Recipient Name and Address  |
|----------|--|----------------------|---|
| cr       | + Email/Text: beanland@mssattorneys.com  | Feb 08 2023 20:05:00 | BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352                 |
| cr       | + Email/Text: dallas.bankruptcy@LGBS.com | Feb 08 2023 20:05:00 | Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX |

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75207-2328

cr + Email/Text: schristianson@buchalter.com

Feb 08 2023 20:05:00

Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491

cr + Email/Text: neil.orleans@judithwross.com

Feb 08 2023 20:05:00

Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459

TOTAL: 4

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address   |
|----------|---------------|--|
| cr       |               | 36th Street Capital Partners, LLC  |
| cr       |               | Ad Hoc Group of Secured Convertible Noteholders  |
| cr       |               | Anchorage Lending CA, LLC  |
| intp     |               | B. Riley Commercial Capital, LLC   |
| cr       |               | Barings BDC, Inc.  |
| cr       |               | Barings Capital Investment Corporation   |
| cr       |               | Barings Private Credit Corp.   |
| cr       |               | BlockFi Lending LLC  |
| cr       |               | BlockFi, Inc. and its affiliated entities  |
| cr       |               | Bremer Bank  |
| cr       |               | CEC Energy Services LLC  |
| cr       |               | Celsius Mining, LLC  |
| cr       |               | Charles Basil  |
| cr       |               | City of Denton   |
| cr       |               | Coonrod Electric Co. LLC   |
| cr       |               | General Casualty Company of Wisconsin  |
| intp     |               | Harper Construction Company, Inc.  |
| cr       |               | Huband-Mantor Construction, Inc.   |
| cr       |               | Humphrey & Associates, Inc.  |
| cr       |               | MK Marlow Company, LLC   |
| cr       |               | MP2 Energy Texas LLC d/b/a Shell Energy Solutions                                      |
| cr       |               | Marnoy Interests, Ltd. d/b/a Office Pavilion   |
| cr       |               | MassMutual Asset Finance, LLC  |
| cr       |               | Mitch Edwards  |
| cr       |               | NYDIG ABL LLC  |
| crem     |               | Official Committee of Unsecured Creditors  |
| cr       |               | Prime Alliance Bank, Inc.  |
| cr       |               | Priority Power Management, LLC   |
| intp     |               | SRPF A QR Riversouth LLC   |
| cr       |               | Sphere 3D Corp.  |
| cr       |               | TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.  |
| cr       |               | Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth |
| intp     |               | The Ad Hoc Equity Group  |
| intp     |               | Trinity Capital Inc.   |
| cr       |               | Wingspire Equipment Finance, LLC   |

TOTAL: 35 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 10, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 8, 2023 at the address(es) listed below:

| Name                 | Email Address  |
|----------------------|--|
| Alfredo R Perez      | on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                           |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Mining LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                      |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Acquired Mining LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com             |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Operating Company alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com               |
| Alfredo R Perez      | on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                               |
| Alfredo R Perez      | on behalf of Debtor RADAR LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                                       |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisitions VII LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com         |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisitions I LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com           |
| Alfredo R Perez      | on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                           |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com              |
| Alicia Lenae Barcomb | on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov  |
| Arsalan Muhammad     | on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com, kenneth.rusinko@haynesboone.com   |
| Ashley L. Harper     | on behalf of Creditor Sphere 3D Corp. ashleyharper@HuntonAK.com  |
| Byron Z Moldo        | on behalf of Creditor Mitch Edwards bmoldo@ecjlaw.com aantonio@ecjlaw.com,dperez@ecjlaw.com  |



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|---------------------------|---|
| Byron Z Moldo             | on behalf of Creditor Charles Basil b moldo@ecjlaw.com aantonio@ecjlaw.com,dperez@ecjlaw.com  |
| Charles Thomas Kruse      | on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com   |
| Charles Thomas Kruse      | on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com   |
| Charles Thomas Kruse      | on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com   |
| Craig Crockett            | on behalf of Creditor Texas Capitalization Resource Group Inc. craig@crockettfirm.com   |
| Craig E Power             | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com<br>mbartlett@cokinoslaw.com;eolson@cokinoslaw.com                                     |
| Deborah Michelle Perry    | on behalf of Interested Party SRPF A QR Riversouth LLC dperry@munsch.com  |
| Devan Joan Dal Col        | on behalf of Creditor Wingspire Equipment Finance LLC ddalcol@reedsmith.com   |
| Devan Joan Dal Col        | on behalf of Creditor Prime Alliance Bank Inc. ddalcol@reedsmith.com  |
| Devan Joan Dal Col        | on behalf of Creditor 36th Street Capital Partners LLC ddalcol@reedsmith.com  |
| Eric L Scott              | on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com   |
| Eric Thomas Haitz         | on behalf of Creditor Priority Power Management LLC ehaitz@gibsondunn.com   |
| Gary M McDonald           | on behalf of Creditor J.W. Didado Electric LLC gmcdonald@mmsk.com, hdownell@mcdonaldpllc.com  |
| Hector Duran, Jr          | on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov  |
| James Drew                | on behalf of Creditor Anchorage Lending CA LLC jdrew@otterbourg.com   |
| James B. Bailey           | on behalf of Creditor c/o James Bailey Esq Gaylor Electric Inc., d/b/a Gaylor, Inc. jbailey@bradley.com,<br>jbailey@ecf.courtdrive.com  |
| James Tillman Grogan, III | on behalf of Creditor Ad Hoc Group of Secured Convertible Noteholders jamesgrogan@paulhastings.com  |
| Jason Starks              | on behalf of Creditor Travis County bkecf@traviscountytexas.gov   |
| Jason B. Binford          | on behalf of Creditor Tenaska Power Services Co. jason.binford@rsbfirm.com  |
| Jason R Kennedy           | on behalf of Creditor Humphrey & Associates Inc. bankruptcy@laperouselaw.com, holly@harrisonsteck.com   |
| Jason S Brookner          | on behalf of Creditor Committee Official Committee of Unsecured Creditors jbrookner@grayreed.com lwebb@grayreed.com   |
| Jay K Farwell             | on behalf of Creditor Huband-Mantor Construction Inc. jfarwell@cokinoslaw.com, dcarlin@cokinoslaw.com   |
| Jayson B. Ruff            | on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov  |
| Jennifer Jaye Hardy       | on behalf of Creditor Committee Official Committee of Unsecured Creditors jhardy2@willkie.com mao@willkie.com   |
| Jennifer L. Kneeland      | on behalf of Interested Party McCarthy Building Companies Inc. jkneeland@watttieder.com, shope@watttieder.com   |
| John Lewis, Jr.           | on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com   |
| John F Higgins, IV        | on behalf of Interested Party Harper Construction Company Inc. jhiggins@porterhedges.com,<br>emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com |

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|                           |   |
|---------------------------|---|
| John Kendrick Turner      | on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com   |
| John Stuart Collins       | on behalf of Interested Party Condair Inc. jscollins@vorys.com mdwalkuski@vorys.com   |
| Judith W Ross             | on behalf of Creditor Tenaska Power Services Co. judith.ross@rsbfirm.com  |
| Kelli S. Norfleet         | on behalf of Creditor City of Denton kelli.norfleet@haynesboone.com kenneth.rusinko@haynesboone.com   |
| Maegan Quejada            | on behalf of Creditor NYDIG ABL LLC mquejada@sidley.com<br>txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com   |
| Marcy J. McLaughlin Smith | on behalf of Creditor Dalton Utilities marcy.smith@troutman.com   |
| Marguerite Lee DeVoll     | on behalf of Interested Party McCarthy Building Companies Inc. mdevoll@watttieder.com   |
| Maria Mulrooney Bartlett  | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com  |
| Mary M Caskey             | on behalf of Creditor Maddox Industrial Transformer LLC mcaskey@hsblawfirm.com  |
| Matthew D Cavanaugh       | on behalf of Creditor Celsius Mining LLC mcavanaugh@jw.com,<br>kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net  |
| Matthew T Ferris          | on behalf of Creditor BlockFi Lending LLC matt.ferris@haynesboone.com<br>kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com   |
| Misti Lachelle Beanland   | on behalf of Creditor BEAM Concrete Construction Inc. beanland@mssattorneys.com   |
| Nathaniel Richard Hull    | on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com  |
| Noelle M Reed             | on behalf of Interested Party The Ad Hoc Equity Group noelle.reed@skadden.com<br>daniel.mayerfeld@skadden.com;dockethouston@skadden.com;rachel.redman@skadden.com;wendy.lamanna@skadden.com;andrea.bates@skadden.com;christopher.heaney@skadden.com |
| Patrick Holder Autry      | on behalf of Creditor CEC Energy Services LLC pautry@branscombpc.com slee@branscomblaw.com  |
| Patrick Holder Autry      | on behalf of Creditor Coonrod Electric Co. LLC pautry@branscombpc.com slee@branscomblaw.com   |
| Peter Clifton Lewis       | on behalf of Interested Party Board of Directors of Core Scientific Inc. peter.lewis@solidcounsel.com,<br>marcella.morales@solidcounsel.com   |
| R. J. Shannon             | on behalf of Interested Party B. Riley Commercial Capital LLC rshannon@shannonpllc.com,<br>rshannon@shannonlellp.com;7044075420@filings.docketbird.com  |
| Rachael L Smiley          | on behalf of Creditor Marnoy Interests Ltd. d/b/a Office Pavilion rsmiley@fbfk.law, eglenn@fbfk.law   |
| Scott D Fink              | on behalf of Creditor TOYOTA INDUSTRIES COMMERCIAL FINANCE INC. Bronationalecf@weltman.com  |
| Shawn M Christianson      | on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com  |
| Shirley Palumbo           | on behalf of Creditor Pescadero Capital LLC shirley.palumbo@nexteraenergy.com   |
| Shirley Palumbo           | on behalf of Creditor NextEra Energy Resources shirley.palumbo@nexteraenergy.com  |
| Stephanie Lyn O'Rourke    | on behalf of Creditor Huband-Mantor Construction Inc. sorourke@cokinoslaw.com,<br>sdavis@cokinoslaw.com;etalavera@cokinoslaw.com  |
| Stephen Clark Jackson     | on behalf of Creditor GEM Mining 1 LLC sjackson@maynardcooper.com   |

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| Stephen Clark Jackson      | on behalf of Creditor GEM Mining 4 LLC sjackson@maynardcooper.com                                   |
| Stephen Clark Jackson      | on behalf of Creditor GEM Mining 3 LLC sjackson@maynardcooper.com                                   |
| Stephen Clark Jackson      | on behalf of Creditor GEM Mining 2 LLC sjackson@maynardcooper.com                                   |
| Stephen Clark Jackson      | on behalf of Creditor GEM Mining 2B LLC sjackson@maynardcooper.com                                  |
| Stretto                    | ecf@cases-cr.stretto-services.com aw01@ecfcbis.com  |
| Thomas A Howley            | on behalf of Creditor Dalton Utilities tom@howley-law.com roland@howley-law.com;eric@howley-law.com |
| Thomas O. Bean             | on behalf of Creditor MassMutual Asset Finance LLC tbean@verrilldana.com                            |
| Timothy Alvin Davidson, II | on behalf of Creditor Sphere 3D Corp. taddavidson@andrewskurth.com                                  |
| US Trustee                 | USTPRegion07.HU.ECF@USDOJ.GOV   |

TOTAL: 76